

FIFTH SUPPLEMENT DATED 30 OCTOBER 2008 TO THE PROSPECTUS DATED 20 JUNE 2008.

dbInvestor Solutions plc

Series 9

**Up to Euro 150,000,000 Secured Notes due 2013 relating to a Basket of Shares
ISIN: XS0371002931**

This supplement (the "**Fifth Supplement**") is dated 30 October 2008 and should be read in conjunction with the Prospectus dated 20 June 2008 (the "**Prospectus**") in respect of the Series 9 up to Euro 150,000,000 Secured Notes due 2013 relating to a Basket of Shares (the "**Securities**") of dbInvestor Solutions plc (the "**Issuer**") as supplemented by the first supplement to the Prospectus dated 18 July 2008, the second supplement to the Prospectus dated 11 September 2008, the third Supplement to the Prospectus dated 25 September 2008 (the "**Third Supplement**") and the Fourth Supplement to the Prospectus dated 10 October 2008 (the "**Fourth Supplement**"). This Fifth Supplement constitutes a supplement to the Prospectus for the purposes of article 13 of the Luxembourg law of 10 July 2005 on prospectuses for securities (the "**Prospectus Act 2005**") and Article 16 of Directive 2003/71/EC. Terms defined in the Prospectus have the same meaning in this Fifth Supplement. Any information not updated or amended herein should be regarded as unchanged.

The Issuer accepts responsibility for the information contained in this Fifth Supplement. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure such is the case) the information contained in this Fifth Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Further to its public offer and issue of the Securities, the Issuer gives notice:

- (a) that it has determined to change the Primary Market End Date in respect of the Offer Period and the Issue Date in respect of the Securities;
- (b) that the Aggregate Nominal Amount of the Securities to be issued on the Issue Date will be EUR100,000,000; and
- (c) that as a result of (a) and (b) above with effect on and from 30 October 2008, the Prospectus shall be amended as set out in the Annex to this Fifth Supplement.

Investors should note that in the event that less than the full Aggregate Nominal Amount of the Securities is subscribed by the public on issue, the Arranger may require the Issuer to purchase some or all of the Securities held by it in accordance with General Condition 5.4 (Purchases), and the Issuer shall cancel any such Securities so purchased in accordance with General Condition 5.5 (Cancellation).

In accordance with Article 13 paragraph 2 of the Prospectus Act 2005 investors who have agreed to purchase or subscribe for the Securities before this Fifth Supplement is published have the right, exercisable within a time period of a minimum of two working days after the publication of this Fifth Supplement, to withdraw their acceptances.

This Fifth Supplement will be available on the Luxembourg Stock Exchange website (www.bourse.lu) and the following website: (www.it.investmentprodukte.db.com).

ANNEX

The Prospectus (as supplemented) shall be amended as follows:

1. All references to "Up to EUR150,000,000" contained therein shall be deleted and replaced with "EUR100,000,000" (see pages 1, 6 and 36 of the Prospectus).
2. All references to "31 October 2008" contained therein shall be deleted and replaced with "2 December 2008" (see pages 7 and 126 of the Prospectus as amended by the Third Supplement).
3. All references to "4 November 2008" contained therein shall be deleted and replaced with "4 December 2008" (see pages 6, 12, 36 and 37 of the Prospectus as amended by the Third Supplement).
4. Part I (The Securities) of the Summary Section therein shall be amended by:
 - (a) the deletion of the words "Up to 150,000" in the "Number of Securities" paragraph thereunder and the substitution of "100,000" therefor (see page 6 of the Prospectus);
 - (b) the deletion of the second sentence in the "Aggregate Nominal Amount of the Securities" paragraph thereunder (see page 6 of the Prospectus); and
 - (c) the deletion of the reference to "EUR150,000,000" in the "Early Closing of the Subscription of the Securities" paragraph thereunder and the substitution of "EUR100,000,000" therefor (see page 14 of the Prospectus).
5. The Product Conditions in the Securities Section therein shall be amended by the deletion of the first paragraph of the "Indication of yield" paragraph under Product Condition 1(h) thereof (see page 37 of the Prospectus as amended by the Third Supplement and the Fourth Supplement) and the substitution of the following therefor:

"(a) If the Bonus Condition is not satisfied, 3.36 per cent. (annualised), or (b) if the Bonus Condition is satisfied, 7.81 per cent. (annualised).".
6. The "Public Offer" paragraph under the "Sales Restrictions" section of the Programme Section therein shall be amended by:
 - (a) the deletion of the reference to "EUR150,000,000" and the substitution of "EUR100,000,000" therefor and the deletion of the reference to "150,000" and the substitution of "100,000" therefor, in each case in sub-paragraph (a) (Offer Period) thereunder (see page 125 of the Prospectus); and
 - (b) the deletion of the second sentence of sub-paragraph (i) (Manner and date in which results of the offer to be made public) thereunder (see pages 126 to 127 of the Prospectus).